Our Pledge

We promise to:

- Put our investors' interests first at all times.

- Manage investments with prudence, a long-term perspective, and the goal of providing returns consistently better than those of competitors.

- Hold ourselves to the highest standards of ethical behavior and fiduciary responsibility.

  A fiduciary is "one who acts in utmost good faith, in a manner he or she reasonably believes to be in the best interest of the clients" as defined by the Certified Financial Planning (CFP®) *Standards of Professional Conduct*.

- Strive to be the highest-value provider of investment services by offering outstanding performance and service while keeping costs as low as possible.

- Communicate candidly about investment risks and costs as well as potential rewards.

- Strive to maintain highly effective controls to protect the assets and confidential information that are entrusted to us.

- Employ a talented, diligent, and diverse crew to ensure that our clients are well served.

- Adapt, evolve, and continuously improve in pursuit of excellence in all we do.

Steven L. Kane, CPA/PFS, CFP®   Jason J. Kane, CFP®   Sarah L. Zimmerman, CPA/PFS

P.S. Kane Company Wealth Management, PC is and has always been a fee-only financial advisor, meaning all compensation received is solely from the client. Zero compensation is contingent on the purchase or sale of any financial product.

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